

Introduction of Japan Internet Providers Association ~JAIPA~

http://www.jaipa.or.jp/

September, 2023

Message from The Chairman





The Japan Internet Providers Association has been stepping forward in parallel with the advancement of the Internet in Japan.

The Internet providers are providing users the Internet access service which is indispensable for the modern social life and are helping users to solve problems.

The Internet providers emerged with Dial up access service and enhanced its connection service using ISDN, ADSL and optical fiber with the progress of technologies and changed its style to contribute to the development of the various local industries as the player to sustain ICT environment, for example, such as hosting and cloud platform.

From now on, the Internet providers are expected to contribute to be involved to IoT and AI, which are expected to lead the whole industry in the future besides the conventional fixed communication and various mobile communication service known as MVNO.

On the other hands, suitable treatment to the increasing threat of information security concern and user care in the viewpoint of consumer protection should not be left over. Our association would like discuss such issues and share information to lead the healthy expansion through close partnership among 150 member companies nationwide so that we contribute to vitalization of ICT industry all around in Japan.

I appreciate your advice and suggestions.

Japan Internet Providers Association Makoto Kubo, The Chairman

About JAIPA



JAIPA is an industry association in Japan formed mainly of Internet Service Providers.

JAIPA Members include various Internet related companies, such as:

- Internet Service Providers (ISP)
 - Cloud and Hosting Service Providers
 - **Companies who provide Security and ICT Infrastructure related** services to above service providers

JAIPA Outline



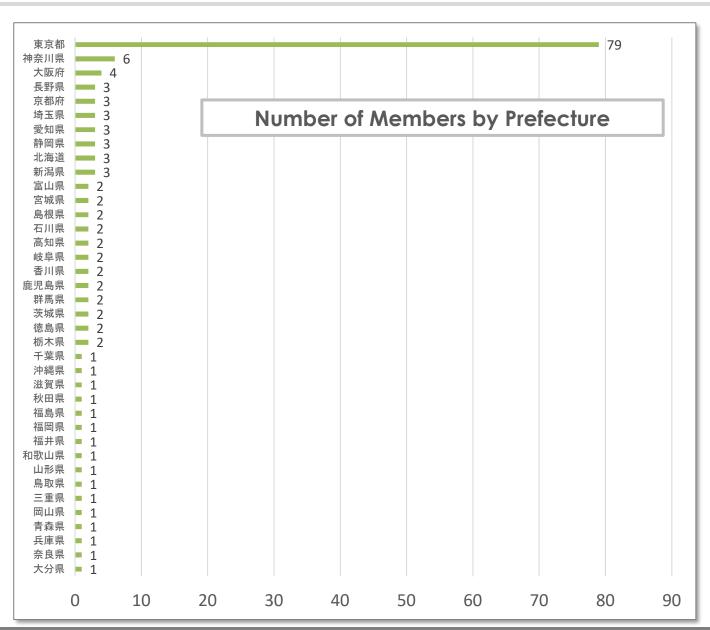
Foundation	December 1999		
Number of Members	156 companies (Regular Members 153 companies, Supporting Members 4 companies)		
Website	https://www.jaipa.or.jp/		
Address	Odaka-Bldg.6F 1-36-1, Yoyogi, Shibuya-ku, Tokyo, 151-0053, Japan		
Contact	TEL: +81-3-5304-7511 FAX: +81-3-3379-5530		
E-mail	info@jaipa.or.jp		

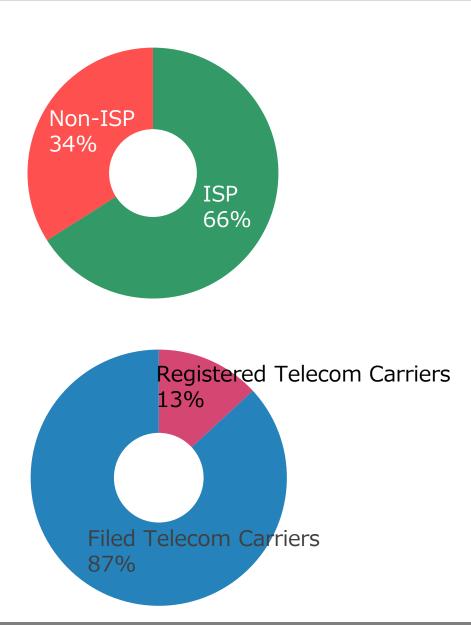
Activities

- Annual General meetings, Board of Directors meetings
- Steering Committee meetings
- Subcommittees and Working Group meetings
- Participation in study groups of the Ministry of Internal Affairs and Communications (written opinions, presentations)
- Data collection, analysis and distribution of industry research material
- Event hosting to encourage information exchange amongst members

JAIPA Membership Breakdown As of August 2022







JAIPA Chairmen and Board Members

As of June 2023



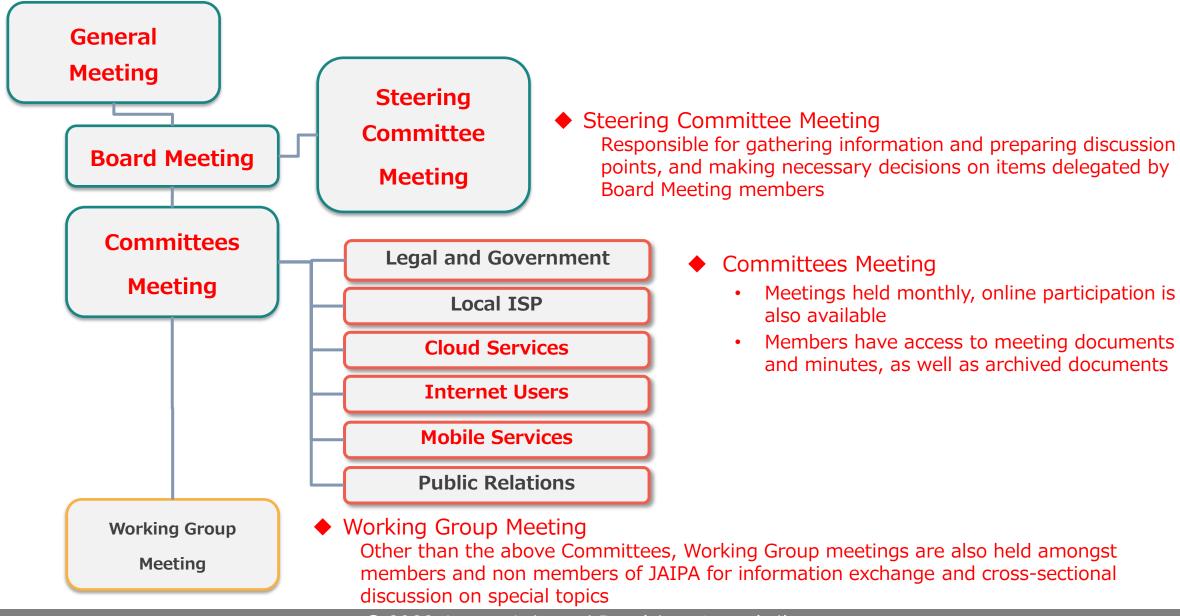
■ Chairman	Makoto Kubo	BIGLOBE, Inc.	
■ Vice Chairman	Hiroyuki Nishiyama	GMO Internet, INC.	
	Toshiaki Tateishi	Mandala Net	
	Kunihiro Tanaka	SAKURA Internet Inc.	
■ Senior Director	Toshiaki Tateishi	Mandala Net	
■ Executive Directors	Yoshihiro Obata	IoT-EX Inc.	
	Hitoshi Konno e-Broad Communications Inc		
	Takayoshi Shinyama	JETINTERNET Corporation	
	Katsuyuki Takeuchi	SYNAPSE Co.,Ltd	
	Toshikatsu Nakamura	TOKAI Communications Corporation	
	Isono Nakayama	Future Networks Co.,LTD	
	Norio Hamatani	SoftBank Corp.	
	Satoshi Hayase	KDDI CORPORATION	
	Michikazu Fukuchi	BBIX, Inc.	
	Hiroto Yokota	At-I Inc.	

■ Directors	Taro Inoue	SaiNet Corporation	
	Koji Otsu	Sony Network Communications Inc.	
	Yu Otsuki	ARTERIA Networks Corporation	
	Toshio Kanai	NTT Communications Corporation	
	Katsumi Nagata	NTT DOCOMO,INC.	
Takashi Noguchi		EditNet Incorporated	
Seiji Honma		Niigata Tsuushin Service Corporation	
	Shinsuke Matsuoka	Double A One LLC	
	Noboru Matsumoto	CSFARM Inc.	
	Masahisa Miyauchi	KROW Corporation	
Atsunori Murata		DMM.com LLC	
Auditors	Takuji Akiyama	Crossmobile K.K.	
	Hiroyuki Ueda	Netforest Inc.	
Yuichi Nakano		NDS Co.,LTD.	

25 board of directors, 3 Auditors

JAIPA Management and Organization





Committee Activities



Legal and Government

Head: Takashi Noguchi of EditNet Incorporated

Our main activity centers around providing information to association members. In addition, since several of our subcommittee members participate in meetings organized by trade associations as well as meetings hosted by the Ministry of Internal Affairs and Communications, we plan on sharing information from those meetings with everyone, exchange opinions, hold study sessions etc., and aggregate members' opinions to share with the government, etc.

Local ISP

Head: Takayoshi Shinyama of JETINTERNET Corporation

We are mainly engaged in activities of regional ISPs. At the monthly subcommittee meetings, there are many members who travel from afar and participate every month to share information and exchange opinions. In addition, we also hold "ISP Gatherings" two to three times a year so that members who cannot attend the monthly meetings can still actively participate. At the Gatherings, topics from past monthly meetings are chosen for discussion and to come up with solutions. At the Gatherings, we also ask for members to introduce issues and new initiatives pertaining to that area, and are always exchanging information about each region. Recently, the number of participants of not only regional, but also major ISPs has increased.

Cloud Services

Head: Mitsuru Aoyama of GMO GlobalSign Holdings K.K.

The penetration of the Internet into everyday society is progressing, and Internet usage is expanding not only for collecting information, but also for participating in communities and spreading information. Hosting businesses are also continuing to grow rapidly, and the number of businesses entering the Cloud Services sector is also increasing. There are also many demands on Cloud Services from users, and our subcommittee will work on those issues and consider how to make these services more accessible to users. In addition, we will consider how to respond to issues that are evolving day by day, such as security, through the use of "Cloud Services" from operational and technical standpoints by cooperating with other organizations.

Committee Activities



Internet Users

As the Internet became more widely used and promoted, it has now become indispensable not only for exchanging and collecting information, but also for daily life, education, and entertainment, and the way it should be is being reviewed. In order to realize a market and environment where the Internet can be used safely and securely, we discuss with each other on what each of us can do and how we can solve issues. We also participate in the Ministry of Internal Affairs and Communications' Study Group on Consumer Protection Measures as observers to share and express opinions in advance on revised consumer protection measures. We also hold study sessions and exchange opinions with consumer groups to help reduce user complaints.

Mobile Services

Head: Kitamura of Japan Registry Services Co., Ltd.

The business model and profit structure of mobile services are close to that of ISPs, and the MVNO market is now a growing market. Since it may be necessary for Internet service providers to consider new profitable businesses, we would like to combine our knowledge and know-how of mobile devices and create a place for information exchange and collaboration. In the future, we will share information on the mobile market, support members' entry into the MVNO business, lobby the government through policy proposals related to mobile, encourage MNOs, consider requests to MVNO operators, and exchange information on mobile devices.

Public Relations

Head: Iguchi of OKIT Corporation

In the past, the "Women's Working Group" had conducted study sessions and promoted activities with companies from different industries on the theme of working style, career and development within companies. However, in April 2022, in order to put out information more widely based on the know-how cultivated so far, we have decided to newly work as the "Public Relations Subcommittee." Through the new subcommittee, we will introduce the various activities that JAIPA is working on to member companies in an easy-to-understand manner to bolster cooperation and excitement amongst members, as well as raise awareness and promote understanding of the industry as a whole by sharing information externally.

Working Group Activities



Game & Entertainment NW Connectivity Issues Working Group

Optical lines on the Internet are rapidly moving to IPv6, but there is an increasing number of cases where online games cannot be played smoothly at home. ISPs, VNEs, game vendors, and router equipment manufacturers that are responsible for network connectivity cannot solve this problem alone, as they are intricately intertwined. When your home network is IPv6 and the game content is made of IPv4, a technology called IPv4overIPv6 is used to communicate; we are working to verify and solve phenomena such as not being able to log in due to the relationship between the setting values and resources connecting V4 and V6, as well as being suddenly disconnected.

• IGF2023 Working Group

The Internet Governance Forum (IGF), a global conference hosted by the United Nations, is scheduled to take place in Japan in 2023. In order to introduce various aspects of Internet governance of the Japanese telecommunications industry at this meeting, and to also promote international understanding and external information dissemination, JAIPA will conduct activities to propose on issues such as anti-piracy and blocking, IPv4/IPv6 coexistence technology, and slander on the Internet, as candidate themes for program sessions.

GIGA School Concept Support Working Group

In the realization of the GIGA School Concept of the Ministry of Education, Culture, Sports, Science and Technology, in order to enable students to learn using ICT in a stable network environment, we organized a list of network assessment items school establishments should confirm with builders and maintenance business operators when building its own network environment. In addition, JAIPA meetings and other events are held to share current situations and issues at school sites in each region to consider solutions.

Working Group Activities



Content & CDN Traffic Working Group

- Create consensus to deliver ISP-friendly CDN traffic to users in a healthy manner
- Exchange information with platformers that generate a large amount of traffic other than CDNs, and create consensus
- Promote educational activities for CDN operators to implement ISP-friendly traffic control
- Provide information and raise awareness to utilize the above-mentioned ISP-friendly CDNs to content providers

We will foster a community to realize the above and actively exchange information on technology and operation.

Commitment to a Low-Carbon Society Working Group

Based on COP21 Paris Agreement, for the countermeasures against global warming, JAIPA made action plan for realizing low carbon society in December 2016. Japan joined the working group of KEIDANREN's (Japan Business Federation) action plan for realizing low carbon society and research every year and report the annual data to KEIDANREN.

The Policymaking Process and Related Industry Associations in Japan



MIC: Ministry of Infernal Affairs and Communications

MIC is the telecommunication regulatory organization in the Japanese government and the policy making authority of the Internet in Japan



Government Policies are decided through the discussion and hearing between MIC and industry organizations.

4 Major Telecom Industry Organizations

Telecom Service Association	JAIPA	Telecom Service Association	Japan Cable Television Association
Fixed and Mobile Carriers	ISP, xSP, Hosting, Datacenter operators, Cloud service providers	Siers, Computer Service providers, Manufacturers, Software vendors	Cable Television carriers

Public Policy Activities



Number of Participation in MIC Study Groups:9

Number of Participation in Industry Association: 12 over

Number of Public Comments submitted: 18 in 2021

Events and Activities



- Networking events to exchange information
- JAIPA ISP Gathering
- Okinawa ICT Forum
- JAIPA Cloud Conference

- Briefing sessions from the government and major access carriers
- Government Information System Security Assessment Policy
- Various briefings from the Ministry of Internal Affairs and Communications, and NTT East and West

- Sharing of the latest domestic and overseas trends on information security
- JPCERT/CC Security Information Exchange Meeting
- The Sekirara (Closed)
- NISC Newsletter

- Research on overseas cases
- Visit overseas telecommunications organizations to understand local cases and laws and regulations
- Visit Hong Kong, Taiwan, etc., led by the Mobile Services Working Group

JAIPA Gathering





- Held once or twice a year in various parts of the country, held 53 times so far
- There are many participants at each event, including JAIPA Member companies, hosting companies, NTT and government related parties

We provide a place where Internet related companies can gather under one roof to actively exchange and share information as well as issues they come across daily, so that they can move forward proactively. It is also a place to introduce activities of the local area to visitors.

- Matsuyama, April 2022 https://www.jaipa.or.jp/topics/2022/03/53jaipain202242122.php
- Asahikawa, September 2019 https://www.jaipa.or.jp/topics/2019/08/52ispin912-13.php
- Saga, May 2019 https://www.jaipa.or.jp/topics/2019/04/ispin-3.php
- * No events held during 2020-21 due to COVID-19.



Okinawa ICT Forum



- Held once a year in various places in Okinawa, mainly on remote islands
- There are more than 100 participants, including JAIPA members, hosting companies, NTT, government officials, and others at each event
 - Nago, November 2021
 - Kumejima, November 2020
 - Yonaguni, July 2019

https://www.jaipa.or.jp/topics/2021/11/ict2021in.php

https://www.jaipa.or.jp/topics/2020/11/ict2020in.php

https://www.jaipa.or.jp/topics/2019/07/ict2019in.php



JAIPA Cloud Conference (Hosted by Cloud Services Subcommittee)



Data from 2021 (Event held on September 2, 2021)

1,164人

5,347件 スポンサーバンフレットDL数 **350**人 ピーク時視聴数

97.7_%

53.0_% 来場者の役職率

24.0_% 首都圏以外の参加者率

12.6_% ユーザー企業申込率 約**36,500**_{PV} 7か月間のPV (小学+配信サイト)

44 スポンサー **5** メディフ **20**組織 後援団体















International Activities - Participation in IGF



- Organizer of IGF Japan (since 2010)
- Formed JAIPA IGF with JPNIC
- Organized APrIGF (Asia-Pacific IGF) (2012)
- Participation in Global IGF Meeting
- Participation in ICANN General Assembly
- Conference in 2022
- Global IGF Meeting to be held in Japan for the first time next year

*The IGF (Internet Governance Forum) is a forum established under the jurisdiction of the United Nations (hereinafter referred to as the United Nations) that conducts policy dialogues among multi-stakeholders (civil society, the private sector, governments, technical communities, NGOs, and other stakeholders) on Internet governance issues. World conferences and regional and national meetings are held in various parts of the country every year.

Benefits of Joining JAIPA



You can gain information on industry trends in a timely manner and utilize them for your own business activities, by taking into consideration environmental changes and governmental policies.

Through the association's questionnaires and surveys, you can learn and understand about business activities of other member companies objectively.

You and your coworkers can enjoy networking opportunities with other member companies through various events.

By having younger members participate in event committees, etc., they can enjoy networking and obtain new knowledge outside of their own company.

By asking questions through the subcommittees mailing list, you can receive resourceful answers and comments from other member companies in a timely manner.

By consulting with secretariat members about issues your company is facing, etc., you can receive appropriate support and be introduced to other related parties who may be able to help.

You can assert your own opinions with the association on issues that may be difficult to reflect in policies and negotiate with stakeholders if done individually.

By introducing JAIPA's activities to local governments and businesses, it can help deepen understanding of business partners about your company.

As such, there are many benefits to joining JAIPA!

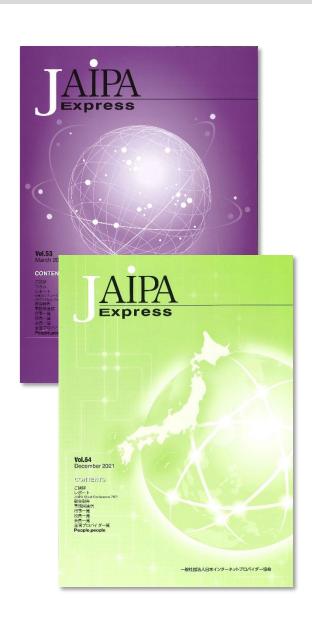


JAIPA Express

https://www.jaipa.or.jp/book/

- Issue : About twice a year
- Contents:
 - **□** Reports on hosted events
 - □ Reports on Subcommittee

 Activities
 - ☐ Introduction of Member Companies
 - □ List of Events
 - **□** List of Chairmen
 - □ List of Service Providers (Nationwide)
 - **□** Miscellaneous



会員紹介

株式会社まほろば工房

この後、日本インターネットプロ だる。ありがとうございます。 当社は、SI/NJ事業として、サー! 活用した構築支援に加え、音声ッツ い等を利用した自動音声サービスで SI/NJ事業の一つとして行ている ヤyOSを中心に、様々なISF・データ また、自動音声サービス「Symple だいています。

JAIPAでは、会員の皆様と交流を からどうぞよろしくお願いいたしま

■株式会社まほろば工房の概要 https://www.ate-mahoroba.jp/abou 来お舞合せは、上記Web「お問合せ

MAHO-PBX **** NetDevance



日本から話す事が苦手な人を無くし 受講者満足度99%! 企業研修600社5

この族、日本インターネットプロ 弊社は、アナウンサー城的されてど 多くのIT業界の皆様方をはじめる 評を願いて参りました。ご自身の語 豊富ななりキュラムをご提供して 是非、皆様方がお持ちの素明らし おいても、皆様との交流を深めなか でございます。これからとうや宜し

■会社概要 社名:株式会社 KEES (キーズ) 企業話し方研修・マンツーマンレッ 無料体験承っております

■お開合せ TEL: (3-6721-9657 (法人背景部直 Mail: koes@kees-net.com HP: http://www.kees-net.com

2 JAIPA express

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沖縄ICTフォーラム2020in久米島

https://www.jaipa.or.jp/topics/2019/07/ict2019in.php

関 催 日:2020年11月19日 (水)~20日 (金) 11月18日 (水) セキララ会 (経停期)

場 所: 久米島 イーフ情報プラザ 〒901-3108 久米島町字比縮160-57

青:・薬天株式会社インターカット接続サービス安全・安心マーク

推進協議会 n : 泰 : 泰 :

参加人数:55名(現地参加66名 講師リモート参加9名)

■プログラム 11月19日 (水)

09:00-09:50 (50) 公開

「職界打破のイノベーション IOWN機器について」 日本電信電話株式会社 常春執行役員研究企画部門長 川送蜂産 氏

現在、我や人類が保存しているICT技能は未得もの危機を 予測し人類の切るい来をを選携するためには明らかに不十分 でありま数である。また、インターネットのトラセックや biTデアイスで観かれる遊信装は増進の一途をたどってい 。そして、予算のCOM(4)です。ともに速速している。その ため特証可能な技術を前に向けてICT基盤合体の事首を目録 す30分別想想を発表した。本護前では、ネットワーク機想 「DOWN」、その具体的を提修について、ご都をする。

09:50-11:20 (90)

「大改正 発信者情報開示請求」

英知法律事務所 分護士 森 亮二氏

総務省総合通信基盤局 電気通信事業総前費者行政等二 課股 小川久仁子 民 東京大学大学院 法学政治学研究件 教授 次戸滑寿 氏 戸倉会法律事務所 弁護士 中澤弘一 氏 統党新聞 編集局 編集委員 若江豫子 氏

11:20-12:05 (45) 公開 「コロナ時代のサイバー攻撃」

NTTチーフ・サイバーセキュリティ・ストラテジスト 松原実権子氏

6 JAPA ingross

新型コロナウイルスの感染拡大に楽じ、反映機関や研究機 即・学校へどのようを月10年イバー攻撃が何を目的とう。 行われているが規則する。また、今年の条例大統領援助が、 新型コロナウイルスの感染拡大の中、ワモートでサイバーセ キュリナイを確保することとなり、どのような嵌たを課題や 構成が他さるためたいついても振識したい。

12:05-13:00 (55) お昼休憩: お弁当は事前にご注文され た方のみの配布となります。

13:00-14:30 (90) 一部公開

「2020年のabuse対応を取り巻くよもやま話

一発信者情報期表・フィッシング対応・コロナ製造〜 さくらインターネット株式会社 : 山下景一 氏 KT-ISAC SeNAR-WG 主金代行 番原 意 氏 NTTコムエンジニアリング和式会社 収録和広 氏 中作るabuse対応に関しいろいろを誘題がありました。4

今年もabuse対応に関しいろいろな話題がありました。各 社でabuse/セキュリティ対応を行っている4人のぞれぞれ の立場で今年のabuse対応を興職し振り返ります。



14:30-15:00 (30) 一部公開 「ICT-ISACの観測システムを使用した取権」 一観測から見えたことと対応課題について一

一般性別法人にT-ISAC 事務局改長 青癬和央 氏 にTISACでは、様々な規劃システムを運用しています。 拠週システムとその観測結果の一例を紹介するとともに観測 結果を利用するにあたっての課題について説明します。

